

# CEO LUNCHEON

March 4th, 2025

 12:30 p.m. - 02:45 p.m.

 Ritz-Carlton Hotel - 181  
Wellington St. West, Toronto.

## BLOCK 1:

01:15 p.m. – 01:55 p.m.

- Welcome by Óscar Benaides, Partner at Rodrigo, Elías & Medrano Law Firm, and President of the Canada-Peru Chamber of Commerce (5 min)
- Keynote Speaker: Bernardo Rubinstein, Partner, Leader of McKinsey's Mining and Metals Practice in Latin America (35 minutos)

**Title:** Energy Transition Minerals: Global Trends and Peru's Role and Opportunities

**Abstract:** Energy transition and economic growth are expected to significantly increase the global demand for commodities by 2035. Geopolitical trends are adding pressure to secure access to raw materials. Latin America is pivotal in supplying key minerals for the energy transition. Peru is strategically positioned to capitalize on its abundant reserves and competitive costs. However, it also faces several challenges in capturing its full potential.

This presentation delves into global commodity consumption trends, expectations on supply, and technological innovations transforming the mining industry. It also highlights Latin America's critical role and Peru's mining sector's opportunities and challenges, examining its resource endowment, cost advantages, institutional position, and social situation.

## BLOCK 2:

01:55 p.m. – 02:45 p.m.

### → Discussion panel:

José Antonio Salardi, Peruvian Minister of Economy and Finance; Jorge Montero, Peruvian Minister of Energy and Mines; Demetrios Papathanasiou, Global Director - Energy and Extractives Global Practice, Infrastructure Vice Presidency of The World Bank; Javier del Río, Senior VP US Business Unit at Hudbay Minerals; and Bernardo Rubinstein, Leader of McKinsey's Mining and Metals Practice in Latin America.

### → Questions from the audience